



EQUIPMENT COLLATERAL CHECKLIST

- Property address
- Property contact and telephone number
- Asset listings with original costs, acquisition dates and net book value (Fixed Asset Ledger in Excel software format)
- Assets purchased new or used; typical equipment vendors
- Leased assets (Lease agreements)
- Previous appraisals – Need current appraisal - MBVG
- Equipment insurance policy
- Maintenance schedule and records for major equipment
- Any capital budget information for asset replacements/renovations
- Cost information of any unique/shop fabricated equipment including soft costs and design/engineering costs
- Average annual facility capacities and work shifts
- Competition analysis
- Industry news/Information sources

